**Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Diagnoses: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

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| **Family System** | **Comments** |
| **Family structure** |  |
| **Family resilience & coping** |  |
| **Family mental health concerns** |  |
| **Sibling needs** |  |
| **Family employment** |  |
| **Family education** |  |
| **Goals of care** |  |
| **Palliative care** |  |
| **Substance abuse** |  |
| **Safety** |  |
| **Socio-economic stresses** |  |
| **Benefits** |  |
| **Respite** |  |
| **Long-term care** |  |
| **Group homes & residential care** |  |
| **Legal aspects of care** |  |
| **Advocacy** |  |
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**Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

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| **Team Management** | **Comments** |
| **Role definition & leadership** |  |
| **Interdisciplinary focus** |  |
| **Care coordination** |  |
| **Team-building** |  |
| **Advocacy** |  |
| **Communication efficiency & documentation** |  |
| **Maximizing the use of EMR** |  |
| **Meeting frequency** |  |
| **On-cal coverage** |  |
| **Emotional support for team** |  |
| **Inpatient vs. outpatient** |  |
| **Educational support** |  |
| **House calls** |  |
| **Clinic organization** |  |
| **Administrative support** |  |
| **Fiscal budgeting, support & reporting** |  |
| **Innovation** |  |
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